

SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL
SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN**

FORM

3

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

NTT DC REIT

2. Type of Listed Issuer:

- ☐ Company/Corporation
☐ Registered/Recognised Business Trust
☒ Real Estate Investment Trust

Name of Trustee-Manager/Responsible Person:

NTT DC REIT Manager Pte. Ltd.

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- ☐ No *(Please proceed to complete Part II)*
☒ Yes *(Please proceed to complete Parts III & IV)*

4. Date of notification to Listed Issuer:

18-Jul-2025

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder **A** 

1. Name of Substantial Shareholder/Unitholder:

Merrill Lynch International

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☒ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☐ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Jul-2025

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

16-Jul-2025

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	13,500,000	56,523,300	70,023,300
As a percentage of total no. of voting shares/  :	1.31	5.49	6.8
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	21,343,000	55,488,100	76,831,100
As a percentage of total no. of voting shares/  :	2.07	5.39	7.46

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price.

Merrill Lynch International is deemed interested in 4,014,100 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 7,500,000 Units on the market on trade date 16 July 2025. Merrill Lynch International is directly interested in 18,500,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 2,843,000 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

--

10. Attachments (*if any*): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

- (b) Date of the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

12. Remarks (*if any*):

--

Substantial Shareholder/Unitholder B

1. Name of Substantial Shareholder/Unitholder:

BofAML EMEA Holdings 2 Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☒ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☐ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Jul-2025

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

16-Jul-2025

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	70,023,300	70,023,300
As a percentage of total no. of voting shares/  :	0	6.8	6.8
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	76,831,100	76,831,100
As a percentage of total no. of voting shares/  :	0	7.46	7.46

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price.

Merrill Lynch International is deemed interested in 4,014,100 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 7,500,000 Units on the market on trade date 16 July 2025. Merrill Lynch International is directly interested in 18,500,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 2,843,000 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

BofAML EMEA Holdings 2 Limited holds an 80.1% interest in Merrill Lynch International. Accordingly, BofAML EMEA Holdings 2 Limited is deemed to have interest in 76,831,100 Units.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

BofAML EMEA Holdings 2 Limited holds an 80.1% interest in Merrill Lynch International.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

- (b) Date of the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

12. Remarks (if any):

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Substantial Shareholder/Unitholder C

1. Name of Substantial Shareholder/Unitholder:

BofAML Jersey Holdings Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☒ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☐ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Jul-2025

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

16-Jul-2025

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	121,497,300	121,497,300
As a percentage of total no. of voting shares/  :	0	11.79	11.79
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	128,305,100	128,305,100
As a percentage of total no. of voting shares/  :	0	12.45	12.45

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

12. Remarks (if any):

--

Substantial Shareholder/Unitholder D

1. Name of Substantial Shareholder/Unitholder:

NB Holdings Corporation

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☒ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☐ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Jul-2025

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

16-Jul-2025

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

--

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	129,141,223	129,141,223

As a percentage of total no. of voting shares/  :	0	12.54	12.54
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	135,449,023	135,449,023
As a percentage of total no. of voting shares/  :	0	13.15	13.15

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price.

Merrill Lynch International is deemed interested in 4,014,100 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 7,500,000 Units on the market on trade date 16 July 2025. Merrill Lynch International is directly interested in 18,500,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 2,843,000 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 76,831,100 Units.

Merrill Lynch (Singapore) Pte. Ltd is wholly owned by MLEIH Funding, which is wholly-owned by BofAML Jersey Holdings Limited. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 69,974,000 Units, being the (i) 51,474,000 Units subject to the Over-Allotment Option, and (ii) 18,500,000 Units bought by Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity.

BofA Securities, Inc. is deemed to be interested in 7,143,923 Units as it has rights of rehypothecation under the prime brokerage arrangement with the client. BofA Securities, Inc. is wholly owned by NB Holdings Corporation. Accordingly, NB Holdings Corporation is deemed to have interest in 7,143,923 Units.

Accordingly, NB Holdings Corporation, as a mutual parent company of Merrill Lynch (Singapore) Pte. Ltd., Merrill Lynch International and BofA Securities, Inc., is overall deemed to be interested in 135,449,023 Units, being its interests in (i) 69,974,000 Units under Merrill Lynch (Singapore) Pte. Ltd., (ii) 76,831,100 Units under Merrill Lynch International, and (iii) 7,143,923 Units under BofA Securities, Inc.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

NB Holdings Corporation wholly owns BofAML Jersey Holdings Limited;
BofAML Jersey Holdings Limited wholly owns MLEIH Funding;
MLEIH Funding wholly owns Merrill Lynch (Singapore) Pte. Ltd;
BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International.
NB Holdings Corporation wholly owns BofA Securities, Inc.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

- (b) Date of the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

12. Remarks (if any):

--

Substantial Shareholder/Unitholder **E**

1. Name of Substantial Shareholder/Unitholder:

Bank of America Corporation

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☒ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☐ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Jul-2025

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

16-Jul-2025

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	129,141,223	129,141,223
As a percentage of total no. of voting shares/  :	0	12.54	12.54
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	135,449,023	135,449,023
As a percentage of total no. of voting shares/  :	0	13.15	13.15

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price.

Merrill Lynch International is deemed interested in 4,014,100 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 7,500,000 Units on the market on trade date 16 July 2025. Merrill Lynch International is directly interested in 18,500,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 2,843,000 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 76,831,100 Units.

Merrill Lynch (Singapore) Pte. Ltd is wholly owned by MLEIH Funding, which is wholly-owned by BofAML Jersey Holdings Limited. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 69,974,000 Units, being the (i) 51,474,000 Units subject to the Over-Allotment Option, and (ii) 18,500,000 Units bought by Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity.

BofA Securities, Inc. is deemed to be interested in 7,143,923 Units as it has rights of rehypothecation under the prime brokerage arrangement with the client. BofA Securities, Inc. is wholly owned by NB Holdings Corporation. Accordingly, NB Holdings Corporation is deemed to have interest in 7,143,923 Units.

Accordingly, Bank of America Corporation, as the ultimate mutual parent company of Merrill Lynch (Singapore) Pte. Ltd., Merrill Lynch International and BofA Securities, Inc., is overall deemed interested in 135,449,023 Units, being its interests in (i) 69,974,000 Units under Merrill Lynch (Singapore) Pte. Ltd., (ii) 76,831,100 Units under Merrill Lynch International, and (iii) 7,143,923 Units under BofA Securities, Inc.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Bank of America Corporation wholly owns NB Holdings Corporation;
NB Holdings Corporation wholly owns BofAML Jersey Holdings Limited;
BofAML Jersey Holdings Limited wholly owns MLEIH Funding;
MLEIH Funding wholly owns Merrill Lynch (Singapore) Pte. Ltd;
BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International.
NB Holdings Corporation wholly owns BofA Securities, Inc.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- [illegible]

- | |
|--|
| |
|--|

- [illegible]

--

Part IV - Transaction details

1. Type of securities which are the subject of the transaction (*more than one option may be chosen*):

- ☒ Voting shares/units
☐ Rights/Options/Warrants over voting shares/units
☐ Convertible debentures over voting shares/units (*conversion price known*)
☐ Others (*please specify*):

2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:

6,307,800 Units acquired

3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (*excluding brokerage and stamp duties*):

USD 7,823,863

4. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- ☐ Securities via market transaction
☐ Securities via off-market transaction (*e.g. married deals*)
☐ Securities via physical settlement of derivatives or other securities
☐ Securities pursuant to rights issue
☐ Securities via a placement
☐ Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- ☐ Securities via market transaction
☐ Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- ☐ Acceptance of take-over offer for the Listed Issuer
☐ Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

- ☒ Others (*please specify*):

7,843,000 Units purchased under stabilization and on principal capacity, decrease of 1,535,200 Units where it has rights of rehypothecation under the prime brokerage arrangement with the client.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Kelvin Kwok

(b) Designation (if applicable):

Director

(c) Name of entity (if applicable):

Merrill Lynch (Asia Pacific) Limited

Transaction Reference Number (auto-generated):

2	8	2	8	5	8	4	5	5	3	8	6	0	3	3
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---