SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

ratt - General	
Name of Listed Issuer:	
NTT DC REIT	
Type of Listed Issuer:	
Company/Corporation	
Registered/Recognised Business Trust	
✓ Real Estate Investment Trust	
Name of Trustee-Manager/Responsible Person:	
NTT DC REIT Manager Pte. Ltd.	
Is more than one Substantial Shareholder/Unitholder giving notice in this form?	
☐ No (Please proceed to complete Part II)	
✓ Yes (Please proceed to complete Parts III & IV)	
Date of notification to Listed Issuer:	
28-Jul-2025	

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A



	ame of Substantial Shareholder/Unitholder:
Me	errill Lynch (Singapore) Pte. Ltd.
	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)?
✓	Yes No
No	otification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
√	Ceasing to be a Substantial Shareholder/Unitholder
Da	ate of acquisition of or change in interest:
24	-Jul-2025
	ate on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the nange in, interest (if different from item 4 above, please specify the date):
24	-Jul-2025
	xplanation (if the date of becoming aware is different from the date of acquisition of, or the pange in, interest):

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	92,948,000	92,948,000
As a percentage of total no. of voting shares/til:	0	9.02	9.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 51,474,000	<i>Total</i> 51,474,000

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price. As the total number of Units which had been over-allotted in connection with the Offerin has been fully covered by the purchases made under the price stabilising action, the over-allotment option will not be exercised.
	Merrill Lynch (Singapore) Pte. Ltd is deemed to have interests in 51,474,000 Units, being the Units bought by Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
10.	Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
-	
Sub	stantial Shareholder/Unitholder B
<u>Sub</u> 1.	stantial Shareholder/Unitholder B Name of Substantial Shareholder/Unitholder:

2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No					
3.	Notification in respect of:					
	Becoming a Substantial Shareholder/Unitholder					
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder					
	✓ Ceasing to be a Substantial Shareholder/Unitholder					
4.	Date of acquisition of or change in interest:					
	24-Jul-2025					
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):					
	24-Jul-2025					
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):					
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:					

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	92,948,000	92,948,000
As a percentage of total no. of voting shares/(0	9.02	9.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or	0	51,474,000	51,474,000
underlying the rights/options/warrants/ convertible debentures :	U	31,474,000	31,474,000

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price. As the total number of Units which had been over-allotted in connection with the Offering has been fully covered by the purchases made under the price stabilising action, the over-allotment option will not be exercised. Merrill Lynch (Singapore) Pte. Ltd is wholly owned by MLEIH Funding. Accordingly, MLEIH Funding is deemed to have interests in 51,474,000 Units, being the Units bought by Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] MLEIH Funding wholly owns Merrill Lynch (Singapore) Pte. Ltd 10. Attachments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: (b) (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Remarks (if any): 12. Substantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Merrill Lynch International Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes ✓ No

1.

2.

9.

3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	24-Jul-2025
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	24-Jul-2025
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7	Overtime of total voting characturity (including voting characturity underlying

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	47,522,400	54,555,800	102,078,200
As a percentage of total no. of voting shares/t	4.61	5.3	9.91
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 57,268,900	Deemed Interest 55,159,800	Total 112,428,700

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price. As the total number of Units which had been over-allotted in connection with the Offering has been fully covered by the purchases made under the price stabilising action, the over-allotment option will not be exercised.

Merrill Lynch International is deemed interested in 3,685,800 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 10,000,000 Units on the market on trade date 24 July 2025. Merrill Lynch International is directly interested in 51,474,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 5,794,900 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

Atta	achments (if any): 🕤
Of	(The total file size for all attachment(s) should not exceed 1MB.)
If th	is is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Ren	narks (<i>if any</i>):

<u>Sut</u>	ostantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	BofAML EMEA Holdings 2 Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

4.	Date	of aco	uisition	of or	change	in	interest:
\lnot.	Date	л асц	uisition	OI OI	Change	111	ווונכוכטנ.

Ceasing to be a Substantial Shareholder/Unitholder

24-Jul-2025

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7.	Quantum of total voting shares/units (including voting shares/units underlying
	rights/options/warrants/convertible debentures {conversion price known}) held by Substantial
	Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	102,078,200	102,078,200
As a percentage of total no. of voting shares/():	0	9.91	9.91
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 112,428,700	Total 112,428,700

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price. As the total number of Units which had been over-allotted in connection with the Offering has been fully covered by the purchases made under the price stabilising action, the over-allotment option will not be exercised.

Merrill Lynch International is deemed interested in 3,685,800 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 10,000,000 Units on the market on trade date 24 July 2025. Merrill Lynch International is directly interested in 51,474,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 5,794,900 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

BofAML EMEA Holdings 2 Limited holds an 80.1% interest in Merrill Lynch International. Accordingly, BofAML EMEA Holdings 2 Limited is deemed to have interest in 112,428,700 Units.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	BofAM	AL EMEA Holdings 2 Limited holds an 80.1% interest in Merrill Lynch International.
10.	Attac	chments (<i>if any</i>): 🕥
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12	Rem	arks (if any):

Subs	stantial Shareholder/Unitholder E	•		
1.	Name of Substantial Shareholder/U	Initholder:		
••	BofAML Jersey Holdings Limited	<u> </u>]
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are hard Yes No		•	J whose interest in the
3.	Notification in respect of:			
J.	Becoming a Substantial Sharehold	ler/Unitholder		
			maining a Substantia	I Shareholder/Unitholder
	☐ Ceasing to be a Substantial Share	holder/Unitholder	-	
4.	Date of acquisition of or change in	interest:		
	24-Jul-2025			
5.	Date on which Substantial Sharehochange in, interest (i) (if different			•
	24-Jul-2025			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	, ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	153,552,200	153,552,200
1	a percentage of total no. of voting res/t	0	14.9	14.9

Direct Interest

0

Deemed Interest

112,428,700

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/

Total

112,428,700

As a percentage of total no. of voting shares/t	0	10.91	10.91

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price. As the total number of Units which had been over-allotted in connection with the Offering has been fully covered by the purchases made under the price stabilising action, the over-allotment option will not be exercised.

Merrill Lynch International is deemed interested in 3,685,800 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 10,000,000 Units on the market on trade date 24 July 2025. Merrill Lynch International is directly interested in 51,474,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 5,794,900 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 112,428,700 Units.

Merrill Lynch (Singapore) Pte. Ltd is wholly owned by MLEIH Funding, which is wholly-owned by BofAML Jersey Holdings Limited. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 51,474,000 Units, bought by Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity.

BofAML Jersey Holdings Limited is overall deemed to be interested in 112,428,700 Units, being its interests in (i) 51,474,000 Units under Merrill Lynch (Singapore) Pte. Ltd., and (ii) 112,428,700 Units under Merrill Lynch International.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

BofAML Jersey Holdings Limited wholly owns MLEIH Funding;
MLEIH Funding wholly owns Merrill Lynch (Singapore) Pte. Ltd;
BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1%
interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9%
interest in Merrill Lynch International.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

Substa 1. N NI 2. Is	
12. R Substa 1. N NI 2. Is	which was attached in the Initial Announcement:
Substa 1. N Ni 2. Is	ntial Shareholder/Unitholder F lame of Substantial Shareholder/Unitholder: B Holdings Corporation
1. N	lame of Substantial Shareholder/Unitholder: B Holdings Corporation
1. N	lame of Substantial Shareholder/Unitholder: B Holdings Corporation
2. Is	B Holdings Corporation
2. Is	
	· Substantial Sharoholdor/Unitholdor a fund managor or a norson whose interest in the
	ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No
3. N	otification in respect of: Becoming a Substantial Shareholder/Unitholder
√	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4. D	ate of acquisition of or change in interest:
24	1-Jul-2025
	rate on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the hange in, interest (i) (if different from item 4 above, please specify the date):
24	1-Jul-2025
	xplanation (if the date of becoming aware is different from the date of acquisition of, or the hange in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	160,552,200	160,552,200
As a percentage of total no. of voting shares/t(i):	0	15.58	15.58
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	119,428,700	119,428,700
As a percentage of total no. of voting shares/t	0	11.59	11.59

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price. As the total number of Units which had been over-allotted in connection with the Offering has been fully covered by the purchases made under the price stabilising action, the over-allotment option will not be exercised.

Merrill Lynch International is deemed interested in 3,685,800 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 10,000,000 Units on the market on trade date 24 July 2025. Merrill Lynch International is directly interested in 51,474,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 5,794,900 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 112,428,700 Units.

Merrill Lynch (Singapore) Pte. Ltd is wholly owned by MLEIH Funding, which is wholly-owned by BofAML Jersey Holdings Limited. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 51,474,000 Units bought by Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity.

BofA Securities, Inc. is deemed to be interested in 7,000,000 Units as it has rights of rehypothecation under the prime brokerage arrangement with the client. BofA Securities, Inc. is wholly owned by NB Holdings Corporation. Accordingly, NB Holdings Corporation is deemed to have interest in 7,000,000 Units.

Accordingly, NB Holdings Corporation, as a mutual parent company of Merrill Lynch (Singapore) Pte. Ltd., Merrill Lynch International and BofA Securities, Inc., is overall deemed to be interested in 119,428,700 Units, being its interests in (i) 51,474,000 Units under Merrill Lynch (Singapore) Pte. Ltd., (ii) 112,428,700 Units under Merrill Lynch International, and (iii) 7,000,000 Units under BofA Securities, Inc.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

NB Holdings Corporation wholly owns BofAML Jersey Holdings Limited:

BofAML Jersey Holdings Limited wholly owns MLEIH Funding;

MLEIH Funding wholly owns Merrill Lynch (Singapore) Pte. Ltd;

BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International.

NB Holdings Corporation wholly owns BofA Securities, Inc.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	parks (<i>if any</i>):
Sub	stantia	al Shareholder/Unitholder G
1.		ne of Substantial Shareholder/Unitholder:
••		of America Corporation
		rrities of the Listed Issuer are held solely through fund manager(s)? es o
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
		hange in the percentage level of interest while still remaining a Substantial Shareholder/Unithold
		easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	24-Ju	I-2025
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
	24-Ju	I-2025
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	160,552,200	160,552,200
As a percentage of total no. of voting shares/t(i):	0	15.58	15.58
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	119,428,700	119,428,700
As a percentage of total no. of voting shares/t	0	11.59	11.59

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the initial public offering ("the Offering") of NTT DC REIT (the "Prospectus"), NTT Limited have granted an over-allotment option (the "Over-Allotment Option") exercisable by Merrill Lynch (Singapore) Pte. Ltd. (the "Stabilising Manager") (or any of its affiliates or any other persons acting on behalf of the Stabilising Manager), in consultation with the other Joint Bookrunners and Underwriters, in full or in part, on one or more occasions, to acquire from the Unit Lender, up to an aggregate of 51,474,000 Units at the Offering Price. As the total number of Units which had been over-allotted in connection with the Offering has been fully covered by the purchases made under the price stabilising action, the over-allotment option will not be exercised.

Merrill Lynch International is deemed interested in 3,685,800 Units (the "Relevant PB Units") as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.

Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, bought 10,000,000 Units on the market on trade date 24 July 2025. Merrill Lynch International is directly interested in 51,474,000 Units (the "Stabilization Units").

Merrill Lynch International is directly interested in 5,794,900 Units held on principal capacity.

Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 51,474,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch International and the Unit Lender dated 7 July 2025 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch International is deemed to be interested in 51,474,000 Units (the "Borrowed Units").

BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 112,428,700 Units.

Merrill Lynch (Singapore) Pte. Ltd is wholly owned by MLEIH Funding, which is wholly-owned by BofAML Jersey Holdings Limited. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 51,474,000 Units bought by Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity.

BofA Securities, Inc. is deemed to be interested in 7,000,000 Units as it has rights of rehypothecation under the prime brokerage arrangement with the client. BofA Securities, Inc. is wholly owned by NB Holdings Corporation. Accordingly, NB Holdings Corporation is deemed to have interest in 7,000,000 Units.

Accordingly, Bank of America Corporation, as the ultimate mutual parent company of Merrill Lynch (Singapore) Pte. Ltd., Merrill Lynch International and BofA Securities, Inc., is overall deemed to be interested in 119,428,700 Units, being its interests in (i) 51,474,000 Units under Merrill Lynch (Singapore) Pte. Ltd., (ii) 112,428,700 Units under Merrill Lynch International, and (iii) 7,000,000 Units under BofA Securities, Inc.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Bank of America Corporation wholly owns NB Holdings Corporation:

NB Holdings Corporation wholly owns BofAML Jersey Holdings Limited;

BofAML Jersey Holdings Limited wholly owns MLEIH Funding;

MLEIH Funding wholly owns Merrill Lynch (Singapore) Pte. Ltd;

BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in Merrill Lynch International. In addition, BofAML Jersey Holdings Limited directly holds a 19.9% interest in Merrill Lynch International.

NB Holdings Corporation wholly owns BofA Securities, Inc.

10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):

Part IV - Transaction details

•	Type of securities which are the subject of the transaction (more than one option may phosen):	
✓	Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known)	
	Others (please specify):	
	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:	
41,	123,500 Units Disposed	
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):	
US	D 9,384,178	
Cir	cumstance giving rise to the interest or change in interest:	
Ac	quisition of:	
	Securities via market transaction	
	Securities via off-market transaction (e.g. married deals)	
	Securities via physical settlement of derivatives or other securities	
	Securities pursuant to rights issue	
	Securities via a placement	
	Securities following conversion/exercise of rights, options, warrants or other convertibles	
Dis	sposal of:	
	Securities via market transaction	
	Securities via off-market transaction (e.g. married deals)	
Oth	ner circumstances:	
	Acceptance of take-over offer for the Listed Issuer	
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):	
V	Others (please specify):	
(i) I	Decrease of 51,474,000 Units as the over-allotment option will not be exercised, (ii) increase of 9,746,500 Units	
un	der stabilization and on principal capacity, (iii) increase of 604,000 Units where it has rights of rehypothecation der the prime brokerage arrangement with the client.	

Г	Particulars of Individual submitting this notification form to the Listed Issuer:		
(a) Name of Individual:		
	Kelvin Kwok		
(b) Designation (if applicable):		
	Director		
(c) Name of entity (if applicable):		
	Merrill Lynch (Asia Pacific) Limited		
3 9	etion Reference Number (auto-generated): 0 3 6 5 4 8 5 2 6 3 7 3		